

## Katherine Dunlevie and Scott Peppet receive FOX Community Builder Awards at FOX Family Forum

Atlanta, GA October 30, 2024 – This week, Family Office Exchange (FOX) recognized **Katherine Dunlevie** and **Scott Peppet** as recipients of its 2024 FOX Community Builder Award. Inspired by FOX’s former President of Membership, Glen W. Johnson, the award is presented to those who have distinguished themselves through exemplary achievements in the family office space.

Katherine Dunlevie’s recognition as a Community Builder is the result of her role as an industry thought leader, her philanthropic and social involvement, and her accomplishments leading the team that expanded the family office practice at a Georgia-based financial services company, from a modest offering to a core function for the firm, serving over 90 families with AUA exceeding \$10 billion.

“It’s my pleasure to bestow this well-earned honor to Katherine,” said David Toth, President of Membership, FOX. “As an Advisory Board Member of the UHNW Institute, the 2022 Outstanding CEO honoree from Family Wealth Report, and frequent conference speaker, she has been—and will continue to be—a strong influence and advocate for family enterprises and advisors within our industry.”

“It’s my honor to accept this award from FOX, an organization that brings the growing family office community together. In my experience, the need to build connections and engage in ongoing dialogue across all stakeholders in this space has never been more critical. I look forward to continuing to do so in the years ahead,” Dunlevie said.

Scott Peppet, is President of the Chai Trust Company, LLC, the private trust company and family office serving the Zell family in Chicago. He is an active author and speaker and thought leader about family office and family wealth topics. In addition, he serves on various public and private company boards, as well as the boards of the James E. Hughes Foundation and the Zell Entrepreneurship Foundation.

“Scott brings a unique, interdisciplinary approach to his work and the family enterprise industry,” said Peter Moustakerski, CEO, FOX. “While leveraging his strong legal and financial background, he also demonstrates a passion for incorporating human capital strategies into the family’s plan. He is part financial whiz, part life coach, part business strategist, and part philanthropist—integrating all these roles to help his client pursue wellbeing in every aspect of life.”

“It is so rewarding to be recognized for a role I’m privileged to play both with the Zell family, its business interests and philanthropic ventures, but also the broader industry,” Peppet said. “I’m especially enthusiastic about sharing insights and strategies on the

importance of communication and wellbeing to a new generation of family office leaders.”

### **About the FOX Community Builder Award**

Many of us feel fortunate to have known and worked with Glen W. Johnson, a distinguished attorney, leader, friend, and mentor to countless individuals. This award honors his legacy. It is presented to individuals from within the family office industry, or in support of it, who've distinguished themselves through extraordinary achievements, demonstrating these six characteristics and values: connector, inclusive, inspiring, effective, philanthropic, and socially involved.

### **About Family Office Exchange (FOX)**

FOX ([www.familyoffice.com](http://www.familyoffice.com)) delivers the resources, connections, and knowledge that allow families to manage their enterprises and grow their wealth across generations. Founded in 1989, FOX was the first—and continues to be the industry-leading—membership organization that brings together families, family office executives, and their trusted advisors.

Since inception, FOX has worked with over 2,000 families and advisors from around the world.

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