

The Personal Journey

Discussion Questions

Values and Guiding Principles

1. What personal Core Values and Guiding Principles do you select to anchor your life?
2. In what ways do your personal values align with or diverge from those of other family members?

Personal History and Patterns

3. How has your history shaped your worldview and the belief systems that inform your actions?
4. What personal patterns are strengths you want to carry forward and which patterns is it time to leave behind?

Driving Forces and Opportunities and Risks

5. What are the internal and external driving forces that have the greatest impact on your life options and choices?
6. What are the highest priority opportunities and the most concerning risks you face in your future?

Family Growth and Degrees of Togetherness

7. What is the projected growth of your extended family over the next 20 years?
8. What levels and types of togetherness do you envision wanting with your family as it grows?

Desired Levels of Involvement and Roles in the Enterprise

9. Do you want an active or passive role in the Enterprise?
10. What domains of activity and specific roles in the Enterprise interest you the most, now and in the future?

Your Life Calling and Human Capital

11. What is your Life Calling and what skills must be cultivated to successfully pursue that Calling?
12. Are there ways your Life Calling can find expression through involvement in the Enterprise?

Your Personal Vision and Goals

13. What is your most aspirational, holistic 10-year life vision?
14. What are the goals and action steps that will advance you toward that vision?

Feedback and Vision Reassessment

15. Are you comfortable and skilled at seeking out and receiving honest feedback and is there a feedback process in place?
16. How frequently do you want to commit to reviewing and renewing your personal vision and goals?