

FOX Webcast – Wednesday, May 15

# Attracting & Retaining Talent and Creating an Engaging Culture



Family Office Exchange

## Do you want CPE?

If you would like to receive a CPE credit for participating in today's webcast, you will need to:

1. Participate in at least three poll questions during each session.
2. Complete the feedback form that is sent to you after the program.





# Resources



## Upcoming FOX Survey:

- ❖ Part 1: Board, Trustee and Committee Comp
- ❖ Part 2: Family Office Staff Benefits
- ❖ Part 3: Family Office Staff Compensation

## FOX Library – Trends & Resources

- ❖ [The Complete Guide to Cultural Fit in Family Offices.](#) by Agreus
- ❖ [Women in Business 2024: The Push for Parity](#) by Grant Thornton
- ❖ [2024 Employee Benefits Market Outlook](#) by USI Insurance Services

## Upcoming Events

Risk Management Member Meeting	May 20
Technology Resource Partner Focus Group - Mastro	May 23
Q2'24 Member Town Hall	May 31
Trustees and Beneficiaries Workshop	Jun. 5 – 6
Family Office Design Workshop	Jun. 25 – 28
Family Office & Wealth Advisor Forum	Jul. 15 – 17
Technology Showcase	Sep. 10 – 12
Family Advisor Training Program	Sep. 18 – 19
Building an Enduring Enterprise Workshop	Sep. 18 – 20
ROEF Academy	Sep. 30 – Oct. 4
Family Forum	Oct. 28 – 30

To learn more about our upcoming events, or to register,



please visit [familyoffice.com/learning-programs](https://familyoffice.com/learning-programs)