

FOX WEBCAST | FEBRUARY 28, 2024

Who Am I and Where Do I Fit?

The Dilemma of the Rising Generation

FOX Family
Office
Exchange



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Do you want CPE?

If you would like to receive a CPE credit for participating in today's webcast, you will need to:

1. Participate in at least three poll questions during each session.
2. Complete the feedback form that is sent to you after the program.



The Dilemma of Rising Generations:

WHO AM I & WHERE DO I FIT?

with Joline Godfrey

FEBRUARY 2024



Roles in the Family

Spouse	Hero	Gadfly	Owners	Executive
Leader	Rescuer	Elder	Family	Follower
Caretaker	Mediator	Child	Friend	Inventor
Steward	Cheerleader	Parent	Confidante	Helper
Expert	Nurturer	Troublemaker	Problem-solver	Rescuer
Board member	Entertainer	Humorist	Inspirer	Artist
Big Brother	Little Sister	Coach	Problem	Volunteer
Big Sister	Big Sister	Mentor	Heroine	Philanthropist
Creative	Beneficiary	Fun	Entrepreneur	Mediator
Glue	Ambassador	?	?	?

THE CONFLICTS

Connect - or - Disconnect
Take a Role - or - Make a Role
Be Seen - or - Invisible

Lead, Follow, Fall Away
Exit, Voice, Loyalty

Stubborn Obstacles

Culture, Tradition

Fear, Imaginary or Real

Lack of Knowledge, or Gravitas

Lack of Experience

Lack of Support

Lack of Confidence

Obstacle Movers

Embrace the Obstacles

Play the Long Game

Brave the Tension

Forge New Ways (Build support, experiment, invite.)

Propose, Repurpose, Lead

Teach, Explore

Build a Personal Legacy

Build a Personal Board of Directors



How *Allies Give Wings

*PARENTS, GRANDPARENTS, EXTENDED FAMILY, CAREGIVERS, ADVISORS, MENTORS

Listen

Model

Contemplate Possibility

Challenge

Resist Judgement

Be Present

Co-Learn, Co-Create

Don't undertake a project unless it is manifestly important,
and nearly impossible. Edwin Land

Thank you

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Upcoming Rising Gen Events

**FOX
Rising Gen
Leadership
Program**

April 12-13, 2024
Denver, CO

**Rising Gen
at the
FOX Family
Forum**

October 27-28, 2024
Atlanta, GA

Please visit our website for more information familyoffice.com/learning-programs

E-Learning: Rising Gen Fundamentals

Course Length:

- 6 modules

Video:

- 2 hrs 4 mins

Application:

- 10 hrs

