

February 2021 Pitch Deck



Efficient Cryptocurrency Mining

Chris Bissell, CEO
Houston Aderhold, CTO

Strategic Advantage

- Hands-on knowledge of trials and errors from cryptocurrency first movers
- Strategic relationships with power companies in Georgia providing access to extremely low-cost power
- Access to skilled contract labor (power, mining, and construction)



About Us

Chris Bissell, CEO - 30+ years of project management

- Led Home Depot's first website launch and self-checkout
- Founder/CEO payment processing business
- Consultant for various Tech startups

Houston Aderhold, CTO - Computer, power, and construction knowledge

- Founding member of Fix256 (only US based ASIC certified repair center)
- Built data centers and cryptocurrency operations

Cryptocurrency

A global phenomenon

Cryptocurrency



System of Money

Cryptocurrency is an all-digital system of money that uses blockchain technology to record transactional information



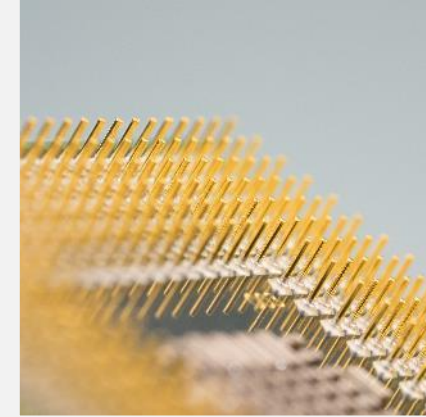
Bitcoin (69% market share)

Bitcoin is the dominant cryptocurrency released to the world in a self-sustaining open format in 2008



Mining Rewards

Market participants are paid fractional Bitcoins for the service of verifying consumer transactions



Consumer Use

Consumers can use Bitcoin as a system of money to buy and sell goods and services



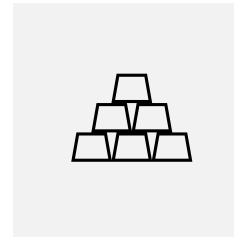
Blockchain

Blockchain allows for the recording of transactions in a way that makes it near impossible to change, hack, or cheat the system



Bitcoin Mining

Companies work together in pools to increase combined computing power, capturing a larger market share of worldwide rewards



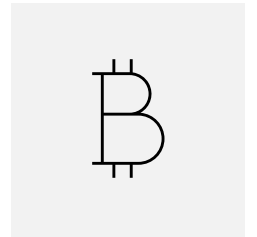
Reward

Payment paid to the first to complete blocks of verified transactions added to the blockchain



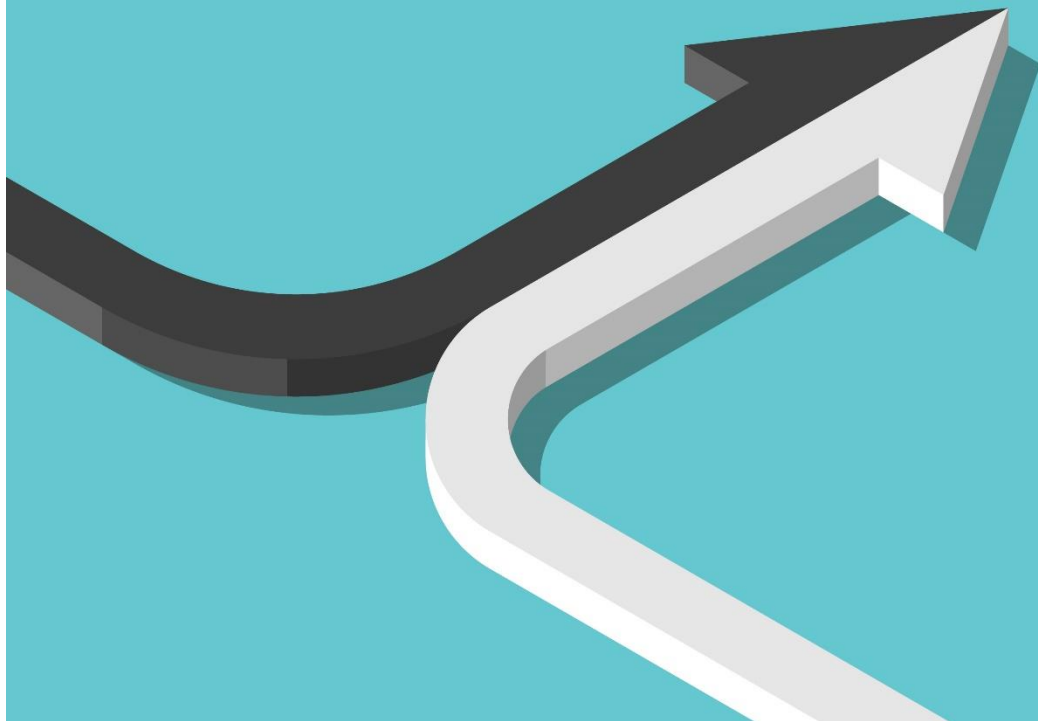
Collaboration

Bitcoin miners work together in a pool using combined computing resources



Monetization

Each pool participant is paid a daily prorated share of rewards based on their contributed computing power to the pool



Partnerships

Secured 3.5¢/kWh with our partners, the city of Washington GA, Electric Cities of Georgia (ECG) and Municipal Electric Authority of Georgia (MEAG)



City of Washington
(3.5¢/kWh)

Excess power from long-term 50-year power contract



Electric Cities of GA
(ECG)

Assists 52 GA cities with utilities as an economic development source



Municipal Electric Authority of GA (MEAG)

22% market share of GA power



Fix256

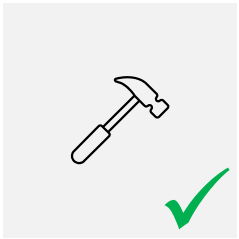
Experts servicing cryptocurrency mining hardware

Growth Plan

Phased approach to rapidly increase daily
cryptocurrency mining output

Phased Rollout

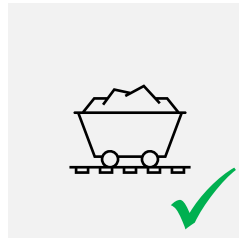
Investment → Increased Output → Additional Growth Capital



Phase 1 - \$0.5M

Jun '19 to Sep '19

- Purchase (27) acres
- Power partnership
- Installation of utilities (14MW)
- Construct 1MW buildout
- Launch w/ (350) older ASIC miners



Phase 2 - \$0.2M

Oct '19 to Nov '20

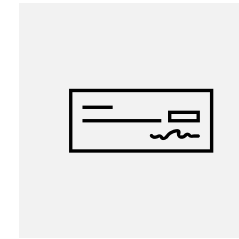
- Reinvest net profits into construction of (3) 1MW buildouts
- Deploy (105) units of latest model (high yield) S19 ASIC miners



Phase 3 - \$1.72M

Dec '20 to Jan '21

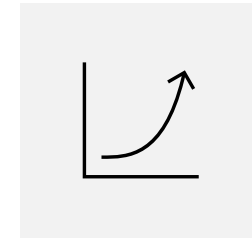
- Investment from ALDER
- Purchase/deploy (450) ASIC S19 miners



Phase 4 - \$7M to \$12M

Feb '21 to Mar '21

- \$2M equity raise to payoff debt (**done**)
- \$5 - 10M senior bank debt to finance purchase of (1500) to (3000) ASIC S19 miners



Phase 5 - \$13M

Oct '21 to Dec '21

- \$3M equity raise
- \$10M in senior bank debt to finance purchase of (3500) ASIC S19 miners

Power Partnership (up to 300MW)

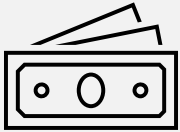
Opportunity to grow power footprint with cost below 3.5¢/kWh

MEAG Power Partner

- Initial build support 14 MW
- Expansion opportunities exists across underutilized rural power sub-stations in Georgia
- MEAG will build an additional substation on our Washington property at no cost to us
 - 100-300 MW at < 3.5¢/kWh



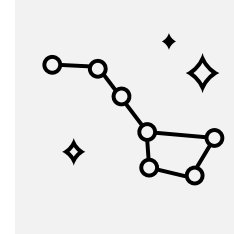
Profit Threshold



\$4,500

Mining B/E Bitcoin Price

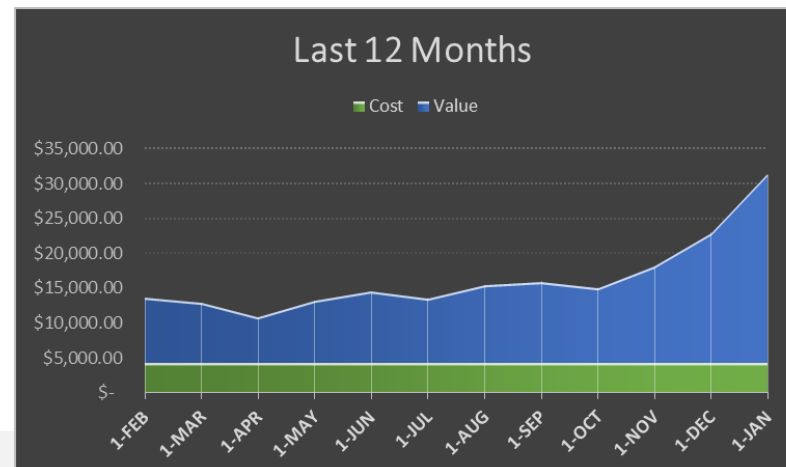
- WAHA Technologies is profitable with Bitcoin prices above \$4,500 to \$5,000
- WAHA Technologies is highly profitable even if Bitcoin's price were to trend down to the \$10,000 level



\$47,500

Bitcoin Price today

- Expect range-bound trading with new highs being set due to limitation of daily Bitcoin being generated by the entire pool of worldwide miners
- New market entrants generating significant demand resulting in upward pricing pressure



Bitcoin Price Support

MA

Bitcoin Moving Average

5 Day	\$46,292
20 Day	\$37,467
50 Day	\$31,239
100 Day	\$22,740
200 Day	\$16,452

AA

Asset Allocation

JPMorgan says MassMutual's \$100M Bitcoin foray is just the start, One River Digital Asset Mgmt expects to grow its crypto holdings to \$1B in 2021, and a 1% allocation by pension/insurance funds is over \$600B of demand.

MS

Mainstream Adoption

Bitcoin goes mainstream as PayPal and Square offer users the ability to buy and sell Bitcoin and transact at stores.

Key Employee Protections

Chris Bissell - CEO

- Protection against CEO absence
 - Keyman Insurance
 - Non-compete Agreement
 - COO/CIO Executive Search
 - ✓ Improve operations, growth, strategy planning, and execution
 - ✓ Redundancy with regards to key company relationships
 - ✓ Expand relationships for power and capital partners

Houston Aderhold - CTO

- Protection against CTO absence
 - Keyman Insurance
 - Non-compete Agreement
 - Adding new contractor resources to build redundancy with regards to daily operations
 - ✓ Qualified resources available through Fix256 relationship and related network
 - ✓ Training resources on WAHA specific operations

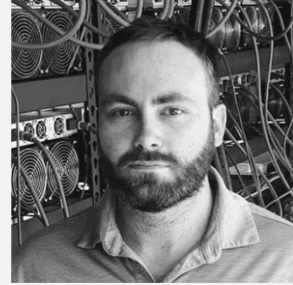
Contact Information



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Thank You

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 <https://www.wahatech.io>

WAHA TECHNOLOGIES, INC

a Georgia profit corporation

[the "Company"]

Company Overview and Bitcoin White Paper

WAHA TECHNOLOGIES, INC

Company. WAHA TECHNOLOGIES, INC (the “Company”) is a Georgia profit corporation, duly formed July 15, 2019 and compliantly existing under the laws of the State of Georgia, having a Principal Office Address of 2146 Roswell Road, #108-851, Marietta, GA 30062, U.S.A.

Formation. The Company was duly formed as of July 15, 2019 under Georgia Secretary of State Control Number 19095497. Houston Aderhold is the named Registered Agent for service, being physically located at 2151 Lower Roswell Road, Marietta, GA 30068, U.S.A.

Objective. The Company’s primary objective is to generate income through its Bitcoin and potentially other cryptocurrency mining endeavors. The Company capitalizes on strategic partnerships to obtain and utilize excess electricity at below market costs, allowing the Company to contribute significant computing power to the global blockchain.

1. BOARD OF DIRECTORS

Board of Directors. Robert C. Bissell and Houston Aderhold (each, a “Director”; collectively, the “Directors”) shall serve on and initially constitute the entirety of the governing board of the Company (the “Board of Directors”). The Board of Directors of the Company is responsible for and has full independent discretionary authority over the various business activities, operations, assets and liabilities of the Company, as provided herein and in the Governing Documents. The Board of Directors will be responsible for the selection of all third parties that venter services to the Company. Any Director and/or its affiliates (often referred to herein as “affiliates” or “affiliated entities”), or any combination thereof, may invest a portion of their liquid net worth in or alongside the Company.

Management Team. Below is a summary of the industry and educational background of the following management team of the Company:

Name	Age	Position
Chris Bissell	51	Chief Executive Officer
Houston Aderhold	29	Chief Technology Officer
Patrick Gahan	40	Chief Financial Officer
Avi Yashchin	40	Chief Information Officer

Chris Bissell. Mr. Bissell joined the U.S. Coast Guard and achieved a certified Radarman position without attending the customary program. This position requires a Top Secret clearance and allowed him to coordinate with all U.S. crime and defense departments to protect the U.S. borders. He was 1 of a 4-person team to facilitate all Law Enforcement and Search and Rescue in all air and water in the Atlantic Ocean and Gulf of Mexico. He has over thirty (30) years of building teams, managing people and projects and is instrumental with cross-functional people, businesses, and industries. Mr. Bissell assisted launching Home Depot’s first website by building a team to collect, create and manage all content. He pioneered self-checkout for big box stores between 2000-2003 by raising the capital within Home Depot to test, train and implement installation in 800 United States- and Canada-based stores. Prior to co-founding WAHA Technologies, Inc., Mr. Bissell was the principal of a successful payment processing business for sixteen (16) years (with an approximate U.S. \$90,000,000.00 annual volume), while supporting other tech start-ups throughout this time. Further, his relationships with Georgia-based

power companies provides an invaluable resource for contracting low-rate power, as well as securing strategically placed real estate in furtherance of the Company's objective.

Houston Aderhold. Mr. Aderhold holds a Bachelor of Information Technology, with a minor in Construction Management from Kennesaw State University (formerly Southern Poly Tech). His in-depth working knowledge of computers, hardware, power systems and construction have enabled him to fundamentally assist with building several data centers and cryptocurrency operations prior to co-founding WAHA Technologies, Inc. Mr. Aderhold was asked to moderate for other mining operations in 2016 to support their communication to hosted customers. He is one of the original members of Fix256, the only United States-based certified ASIC repair center for Bitmain miners. Mr. Aderhold's knowledge of technology and unique certifications continue to allow him to provide consulting services for potential future customers of the Company.

Patrick Gahan. Mr. Gahan holds a Bachelor of Science degree in Computer Science from the Johns Hopkins University and a Master of Business Administration from the University of Maryland. He is an experienced business owner with an understanding of the financial and operational cost efficiency involved in the organization and execution of various types of businesses. Between 1998 and 2005, Mr. Gahan, as an employee of Johns Hopkins University, Booz Allen Hamilton and Lockheed Martin, developed custom software applications and managed teams of software engineers. Between 2005 and 2010, Mr. Gahan built a company, Seismic, LLC, specializing in Cyber Security custom software applications primarily for serving the Intelligence market until acquired by Applied Signal Technologies (a subsidiary of Raytheon) in 2010. Mr. Gahan is the founder of ALDER Capital Partners, as the managing member of several different GP/LP funds and wholly owned business verticals, real estate holdings, construction and property management companies. Mr. Gahan is also a Board Member and advisory consultant to a number of start-up companies.

Avi Yashchin. Mr. Yashchin holds a Bachelor of Science degree in Computer Science & Cognitive Science from the Johns Hopkins University and a Master of Business Administration from NYU Stern School of Business. Mr. Yashchin is currently the Data Lead at Noodle and previously was the Product Director at TwoSigma and Sr. Product Manager at IBM Watson. In 2009, Mr. Yashchin founded CleanEdison and within four years, the company became the nation's largest green jobs training provider. Kaplan, Inc. acquired CleanEdison in 2014. His career has focused on algorithmic trading, product management, analytics, big data, data mining and machine learning. Mr. Yashchin has a passion applying big data, small data, and AI to transform markets with SaaS, OPM, Blockchain, and Cloud Infrastructure expertise.

Advisory Board. The Board of Directors may establish an advisory board (the "Advisory Board"). The Advisory Board will provide the Board of Directors with views and insights with respect to business, economics and other matters related to the industries and securities in which the Company will invest. The Advisory Board will also provide such other assistance and views on various matters if and as brought before it by the Board of Directors, in Board of Directors' sole discretion.

2. COMPANY OBJECTIVE AND BUSINESS STRATEGY

Company Objective. The Company's primary objective is to generate income through its Bitcoin mining and potentially other cryptocurrency mining endeavors. The Company capitalizes on strategic partnerships with municipalities and electricity authorities to obtain and utilize excess electricity at below market costs. The Company is able to produce efficient computing power in furtherance of completing blocks of verified transactions added to the global blockchain as part of a pool of companies working collectively. Each participant in such endeavors is compensated daily in the form of Bitcoin, based on the prorated share of computing power each such participant provides to said pool.

Business Strategy, Generally. The Board of Directors intends to primarily allocate the Company's capital to the purchase of Bitcoin mining equipment and related infrastructure. The Company's affiliate, WAHA, INC, has acquired, and intends to further acquire, real property upon which the Company's partner municipalities and electricity authorities are able to build power substations at little or no cost to the Company, thereby increasing the Company's access to electricity to power its Bitcoin mining endeavors, at below market costs. Concurrently, the Company will seek to gain redundancy of and continue to expand its relationships with key electricity producing partners and further grow its power footprint by particularly focusing on expansion opportunities that exist across underutilized rural power substations throughout the state of Georgia.

3. WHY MINING BITCOIN IS RAPIDLY INCREASING

Bitcoin Value. The Company is profitable with Bitcoin prices above \$4,500, and the Company achieves an attractive profit margin with Bitcoin prices above \$10,000. Over the past 18 months, the historical moving averages (e.g., 20-day MA of ~\$35,000 and 200-day MA of ~\$15,500) and increasing long-term capital injection from institutions into Bitcoin have provided strong support that favors Bitcoin pricing above the \$10,000 level, with indications of continual price appreciation over the next decade. Well known and reputable institutions around the world (e.g., publicly-traded firm MicroStrategy has announced \$1B in total long-term Bitcoin purchases) have begun to embrace cryptocurrency and our own US Treasury has begun to realize the proliferation of cryptocurrency in global transactions. There has been much in the news of late about the US Treasury seeking regulations requiring a similar level of reporting on cryptocurrency holdings as those regulations that exist today with fiat currencies. This movement by the US Treasury is expected to further legitimize Bitcoin as the dominant cryptocurrency given that its public ledger already deters disreputable elements from using Bitcoin due to law enforcement's ability to track transactions through its ledger. These developments over the past 2 years have validated Bitcoin, at its foundation, as a store of value. There is little evidence to suggest this trend will be slowing any time soon (e.g., Paypal's last quarterly earnings report highlighted the surprising growth of its brand-new Bitcoin consumer transaction capabilities).

Additionally, until the beginning of 2020 the Bitcoin market cap was about \$200B; low enough for small groups of individual market participants to manipulate the market. As the market cap approaches \$1 trillion US dollars, it is becoming increasingly difficult for a handful of market participants to have any lasting impact on the price of Bitcoin. Further, around the world, governments have dramatically increased the currency in circulation to fend off the economic impact of the COVID-19 pandemic. Hedge funds, corporations, and other institutions alike have begun searching for new and creative ways to protect against impending inflation. Bitcoin is now considered one of those ways to protect against inflation; its algorithm ensures that only 900 coins or so can be produced in a single day, resetting the algorithm's difficulty (e.g., supply control) every two weeks to maintain that balance and ensure that the last coin is mined in the year 2140. A limited supply and growing demand will likely mean that while the rest of world's fiat money supply experiences inflation, Bitcoin and other limited supply assets are likely to grow in value. Every week there are new, well-known corporations and institutions announcing that they are, or intend to start converting cash reserves to Bitcoin and/or other cryptocurrencies. From Q4 2020 through today, this increase in demand has vastly outstripped supply, causing a steady Bitcoin price increase. In 2020, the Grayscale Bitcoin Trust, a publicly traded ETF, became the predominant way for institutional investors, en masse, to invest in cryptocurrency with its inflows ballooning from \$2B earlier in the year to \$13.1B by the end of the year. This increase of inflows represents the purchase of approximately 650,000 Bitcoins with the annual production limit of new Bitcoin at around 328,500. Each new institution announcing its entrance into the cryptocurrency market further legitimizes Bitcoin and other cryptocurrencies.

Several financial analysts (i.e., most notably a JPMC analyst) have suggested a likelihood of Bitcoin, in the near future, reaching a 1% portfolio allocation by pension funds and insurance companies. This allocation is estimated to represent over \$600B of Bitcoin value. In an unprecedented move by a publicly traded company, MicroStrategy (MS) moved 100% of their cash reserves into Bitcoin. Very recently (Feb 4th), MS also hosted a virtual conference to educate publicly traded companies and other institutions on how and why to invest in Bitcoin. MS has made available, in a free and open format, all the documents related to its legal, tax and accounting research related to buying and holding Bitcoin; this research saves companies millions of dollars and months of time over performing the same research themselves (see Exhibit A – Partial Listing of Institutional Headlines).

4. COMPETITIVE LANDSCAPE

Company Locations.

The Company is currently located within the Coastal Plains of Washington, GA and have assessed several other cities with favorable natural climate protection. We are close to determining our 2nd location, which is geographically favorable within 1 hour of our current location.

The Company will secure 2-3 Georgia based locations within the weather protected Coastal Plains. From an access to power standpoint, 2 locations are required, but a 3rd location may be considered due to our fast-paced growth which may outstrip the power infrastructure readiness of the initial 2 locations. Beyond Georgia, in the future we may consider a location somewhere else in the world (i.e., Canada or Iceland) that will allow us to add hydro power or thermal power to our current grid power and safeguard geographically from the risk of any industry disruptive US regulatory changes that may develop over the next decade. The speed at which we can expand outside of the US will depend on the approach: 1) we can buy an existing operation; or 2) allocate part of our R&D budget to develop organically over time.

Cryptomining - Southeastern (Georgia) Locations.

(The names of these operations are available upon request, but they have been removed from this write-up to protect WAHA's competitive advantage developed from its intimate knowledge of these operations)

Location 1: Northwest GA, a public company invested \$5M while being physically distant from the operation. The executives hired a site manager who was not qualified and had little experience. Due to lack of oversight and experience, the buildings were constructed with poor airflow design. Over the first 12 months of operation, the poor design led to underperformance and now the unused buildings and other parts of their infrastructure are being liquidated. The site manager was replaced about 6 months ago to keep it operational, but the entire site is expected to be shut down in the coming months.

Location 2: South GA, another Bitcoin operation promised a city in this region that they would consume 200MW within 1-2 years, but due to capital shortfalls, they stopped building after 6MW. The city is disappointed that the mining operation has stalled given their multimillion dollar investment to build power infrastructure, which this mining operation is unlikely to ever use. WAHA visited this site, as it meets most of our criteria. In our discussions with the city, it became apparent that they are more concerned about the recovery of their infrastructure costs than establishing a long-term partnership, and the underlying bureaucracy has positioned their power pricing to incorporate these costs which has priced them out of consideration due to WAHA's other options. We will continue to monitor the situation over time and potentially approach the city in the future.

Location 3: East Atlanta, this operation spent 100% of \$2M on a building capable of only 4MW and had no money left to buy mining hardware (ideally, where most of the capital should be spent). They were forced to become a hosting facility, but they are having difficulties being competitive given their higher contracted power rates; the hosting revenue barely clears enough to pay technicians and power costs. They are eagerly trying to sell the building, but at a very steep price that is unlikely to attract any buyers without drastic concessions.

Location 4: South Atlanta, this operation had signed a long-term lease on building in an area with very little power available. They simply punched holes in brick walls and installed heavy duty exhaust fans in the roof for ventilation. They then learned that the building is a historical building, and the landlord is now evicting them.

Location 5: North GA, this operation is the only competitor in Georgia that we have found operating with best practices. They are a well-funded company operated by very experienced crypto miners. As early adopters they overspent on their building design, but they have done a good job adapting. Part of the reason for needing to add some additional design costs is because this operation also hosts some AI data center equipment. They are quickly expanding

because they have funding and proper experience. They are in an area where the city owns their power substations, but they are currently limited to that city.

Publicly Traded U.S. Locations.

We do not have any inside information regarding MARA (Marathon Patent Group), but they have been secretive and are not present on Telegram. Telegram is used by most mining operations and for miscellaneous crypto conversations. We believe that they achieved \$0.03 kWh power rates by giving up a large portion of equity to form a joint venture with a private power company (Beowulf Energy). MARA understands how to buy Bitcoin to leverage the increasing value before paying in full on future mining equipment orders. However, there are some negative opinions of their business style and some other revelations which might alarm investors.

Riot Blockchain Inc. appears to have developed its marketing capabilities ahead of its actual mining capabilities. They converted an old warehouse in Ohio without separating the hot and cold aisles; this mistake harms the mining equipment and limits their maximum yield capability. Transformers were placed near the exhaust side of the building, which can overheat and shut the entire power down during the hot weather season. Their building restricts the ability to expand and most of the mining hardware they buy is hosted at CoinMint's location in New York, instead of at their own location. Despite being a popular public mining company, they do not appear to have the expertise to run their own equipment.

EXHIBIT A – PARTIAL LISTING OF INSTITUTIONAL HEADLINES

October '18 - Famed institutional investor David Swensen of Yale invests in Bitcoin.

<https://www.cnbc.com/2018/10/05/yale-investment-chief-david-swensen-jumps-into-crypto-with-bets-on-two-silicon-valley-funds.html>.

Jun '19 - Listing of Bitcoin value stores. <https://bitcointreasuries.org/>

Apr '20 - \$166B Asset Manager Renaissance Eyes Bitcoin Futures for Flagship Fund.

<https://www.coindesk.com/166b-asset-manager-renaissance-eyes-bitcoin-futures-for-flagship-fund>

May '20 - Paul Tudor Jones (founder of Tudor Investment Corporation and Robin Hood Foundation) Uses Bitcoin As A Hedge. <https://www.forbes.com/sites/robertanzalone/2020/05/07/paul-tudor-jones-buys-bitcoin-as-a-hedge/>

Aug '20 - 20 Institutional Bitcoin Investors Revealed.

<https://www.forbes.com/sites/michaeldelcastillo/2020/08/06/valuable-sec-data-on-20-institutional-bitcoin-investors-could-soon-disappear/?sh=16ad01ac1de2>

Oct '20 - JP Morgan issued an RFI on crypto custody

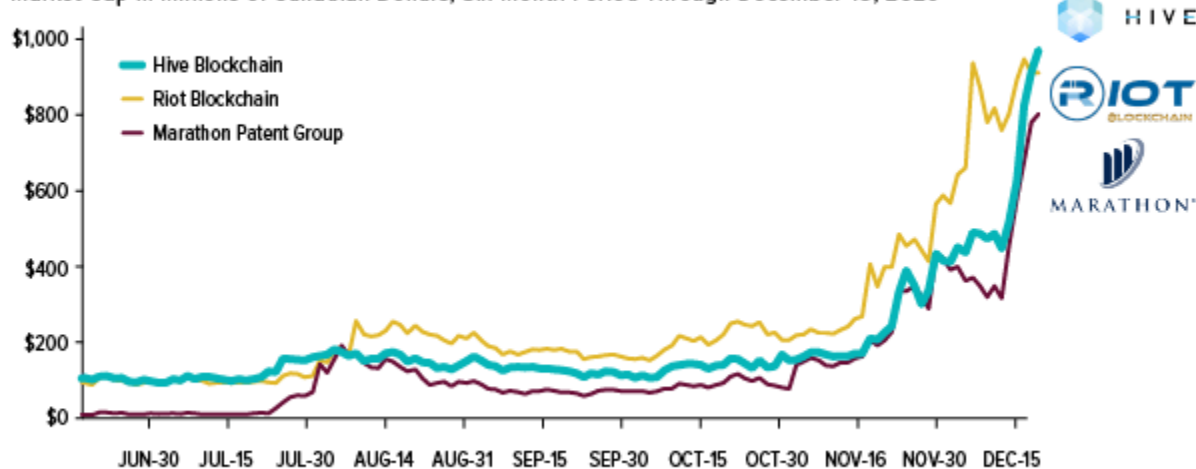
Dec '20 - Massachusetts Mutual Life Insurance (MassMutual), purchased \$100 million of the digital currency.

<https://www.wsj.com/articles/massmutual-joins-the-bitcoin-club-with-100-million-purchase-11607626800>

Dec '20 – Bloomberg publishes valuation rise of Blockchain companies.

HIVE Blockchain Is on Its Way to a C\$1 Billion Valuation

Market Cap in Millions of Canadian Dollars, Six-Month Period Through December 18, 2020



Source: Bloomberg, U.S. Global Investors

Jan '21 - The Office of the Comptroller of the Currency (OCC) today published a letter clarifying national banks' and federal savings associations' authority to participate in independent node verification networks (INVN) and use stable coins to conduct payment activities and other bank-permissible functions.

<https://www.occ.gov/news-issuances/news-releases/2021/nr-occ-2021-2.html>

Jan '21 - Goldman Sachs has issued a request for information (RFI) to explore digital asset custody.

EXHIBIT A – PARTIAL LISTING OF INSTITUTIONAL HEADLINES (CONTINUED)

Jan '21 - Protego is the second applicant to receive conditional approval from the OCC, following Anchorage. It follows several other digital asset companies that have received bank charters, including crypto exchange Kraken and de novo bank Avanti, which both received state charters in Wyoming. The newly chartered trust bank will also offer a trading platform for clients, a service for issuing new digital assets and a peer-to-peer lending platform for its clients.

Jan '21 - Guggenheim CIO Reveals His Firm Has ALREADY Bought Bitcoin for Some Private Funds. <https://www.cryptoglobe.com/latest/2021/01/guggenheim-cio-reveals-his-firm-has-already-bought-bitcoin-for-some-private-funds/>

Feb '21 - Crypto capital markets firm CrossTower, based in Bermuda, is launching a hedge fund at the end of the month in a bid to compete with Grayscale's Bitcoin Trust (GBTC) and other Bitcoin funds for accredited investors.

Feb '21 - Most recently, crypto lender BlockFi registered a Bitcoin Trust with the U.S. Securities and Exchange Commission and Bitwise announced it was seeking regulatory approval to publicly trade shares of its Bitcoin fund on an over-the-counter marketplace, similar to GBTC's secondary market.

Feb '21 - Tesla Buys \$1.5B Worth of Bitcoin. <https://cryptonews.com/news/tesla-buys-usd-1-5b-worth-of-bitcoin-to-accept-btc-as-paymen-9161.htm>

Feb '21 - Ross Stevens, CEO of Stone Ridge Asset Management discusses the NYDIG Fund at \$6B and likely growing to \$25B as a low-cost way for Institutional Investors to hedge against inflation with Bitcoin (280 current institution and adding 75 per month at an average \$7M per account value). https://www.youtube.com/watch?v=wA_fI-wUqnw

EXHIBIT B - BROKER/RESELLER CURRENT MINING LIST PRICE

Minerset's prices do NOT include shipping, handling, taxes, etc. (+\$200 additional each).



PRICE LIST

Date: 1 February 2021

	Photo	Model	Power Consumption (W)	Efficiency (W/Th)	Weight, kg	Stock or Batch Date	Price USD	Price USD/Th
B i t m a i n		T19 (84Th)	3150	38	16	February batch	\$5 855,00	\$69,70
						June batch	\$3 485,00	\$41,49
		S19 (95Th)	3250	34	16,5	stock	\$7 215,00	\$75,95
						February batch	\$6 930,00	\$72,95
						March batch	\$6 315,00	\$66,47
						April batch	\$5 850,00	\$61,58
			May batch	\$5 250,00	\$55,26			
	S19i (90Th)	3100	34	16,5	July batch	\$4 085,00	\$45,39	
	S19pro (110Th)	3250	30	15,5	stock	\$7 950,00	\$72,27	
	S19i pro (100Th)	3000	30	15,5	June batch	\$5 675,00	\$56,75	
	Z15 420K without PSU	1510			end of January	\$3 810,00		
M i n e r s e t		A10 Pro (64) 750 M	1300		8,1	stock	\$11 800,00	
		M30C (70Th)	3360	48	12,5	stock	\$19 000,00	\$5h/1
		M215 (56Th)	3360	60	12	stock	\$2 355,00	\$42,05
		M32 (68Th 50W)	3400	50	12	stock	\$4 025,00	\$59,19
C o i n		A1246 (90Th)	3420	38	12,8	April batch	\$3 970,00	\$44,11
						May batch	\$3 780,00	\$42,00
						June batch	\$3 595,00	\$39,94
						July batch	\$3 405,00	\$37,83

EXHIBIT B - BROKER/RESELLER CURRENT MINING LIST PRICE (CONTINUED)

