

A Better Way to Manage Your Family Office... For the Company You Keep.

By providing best-in-class cloud accounting solutions, it's no surprise that professional accounting industry organizations chose

Sage Intacct:

- The only AICPA® preferred financial management solution
- Preferred by the International Federation of Accountants® (IFAC)
- Rated #1 in customer satisfaction by G2 Crowd Spring 2017 Gridsm
- A Salesforce® Platinum ISV partner

Sage Intacct is the leading multi-entity cloud accounting system used by some of the most prominent ultra-wealthy families and their family offices in the world. Learn how Sage Intacct can help your family office.

Multi-entity, cloud-based financial management and accounting solutions for family offices

Sage Intacct understands the unique challenges of ultra-wealthy families and their family offices when it comes to complex wealth management. From navigating complex multi-entity consolidation to a constantly changing regulatory ecosystem, Sage Intacct's cloud-based accounting software helps family offices seamlessly manage their financial processes and provide value to their owners by serving as a single source of truth:

- Continuous multi-entity consolidation of complex global financials
 - Reduce consolidation time from 10's of hours to minutes
- Shared dimensional chart of accounts reduces churn, saves time, and boosts efficiency
 - Decrease the number of entries from 10k to 100's, and add a new entity in minutes
- Real-time dashboard analytics eliminates error-prone data and disparate spreadsheets
 - Get instant shared access within and across entities
 - Track financial data and metrics including P&L, budget vs. plan, cash, AUM, and fair-market-value over time
- Collaborative compliance
 - Audit trail with including GAAP compliance
 - Front-to-back office collaborative audit trail

Accounting experts choose Sage Intacct



AICPA® Business Solutions
Preferred Provider of Financial Applications



International
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of Accountants®

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