

2017 WINNER
 Best Accounting Technology | Best Client Reporting
 Most Innovative Client Solution
 Family Wealth Report (FWR)

change
 YOUR PERSPECTIVE

*Transforming the face of
 private wealth technology*

Manage complex wealth through a single, *integrated* solution...

SEI Archway is a technology firm whose software solution supports the accounting, investment management and reporting functions for family offices, private banks, private wealth advisors and fund administrators. SEI Archway's primary objective is to help private wealth management firms better serve their ultra-high net worth clients through a single, integrated technology offering.

SEI Archway's proprietary software solution is designed to efficiently handle complex partnership, portfolio and corporate accounting alongside bill payment, investment management and multi-asset class data aggregation. Clients can choose to operate the web-hosted technology platform themselves through a software-as-a-service deployment or leverage SEI Archway's high-touch client service team for fully outsourced consolidated investment reporting, bill payment and partnership accounting services.

SEI ARCHWAY

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ACCOUNTING



AGGREGATION



PERFORMANCE



REPORTING