

transforming the face of **private wealth** technology

Archway Technology's comprehensive suite of technology and service solutions has been purpose-built to serve the full universe of private wealth accounting, aggregation and reporting needs through a single, integrated, web-based platform.

The proprietary platform seamlessly supports complex partnership, portfolio and internal accounting capabilities alongside performance/risk reporting, modeling/rebalancing, client fee billing, investment management and multi-asset data aggregation enabled by direct electronic feeds with leading banks and custodians.

The largest, most established provider focused exclusively on the ultra-high net worth market, Archway currently reports on over \$200 billion in assets across hundreds of clients, including many of the largest Single and Multi-Family Offices in the world, leading global Private Banks, RIAs, Foundations, Hedge Funds and CPA Firms.

Manage complex wealth through a single, **integrated** solution...



ACCOUNTING

Manage entity books and records for partnerships, trusts, individuals and other legal entities.



AGGREGATION

Track investments across all accounts, asset classes, custodians, managers and currencies.



PERFORMANCE

Evaluate performance across different levels, date ranges and calculations, including TWR, TR and IRR.



REPORTING

Create report packages including financials, allocation, risk and investment positions.