

**FOX
GLOBAL
INVESTMENT
FORUM**

May 7–8, 2024
Miami, FL & Virtual

INVESTING IN AN AGE OF CHANGE

One of the most distinctive features of family office capital is the personalized way each family looks at their investment objectives of risk, return and liquidity. This is particularly challenging in an era of rapid technological and informational change that requires balancing the digestion of new information with the reliance on timeless investing principles.

Over the course of two days, join the FOX community's most sophisticated family office investment professionals and Chief Investment Officers as they gather to discuss the latest global investment themes, markets, economies, and more.

"The FOX Global Investment Forum helps me form the key questions and investment strategies that I take back to my investment committee every year."

—Past Forum Attendee



WHO SHOULD ATTEND

In-person registration for this event is for family members and single family office executives. Family members from all investment skill levels are encouraged to attend. FOX advisor members may send an appropriate senior-level investment person.

Qualified non-member family, single family office, and senior level investment advisor prospects may attend this event.

For questions regarding eligibility please contact your relationship manager or reach out to events@familyoffice.com.

IN-PERSON FORUM SCHEDULE

All times listed in U.S. Eastern Time

Tuesday, May 7 | 12:00 pm – 5:00 pm

Open to family members and single family office executives

Wednesday, May 8 | 8:00 am – 5:00 pm

Open to all qualified attendees, including senior-level investment advisors

VIRTUAL FORUM SCHEDULE

All times listed in U.S. Eastern Time

Wednesday, May 8 | 9:00 am – 5:00 pm

Open to all qualified attendees, including senior-level investment advisors

RELATED EVENTS

Blockchain Roundtable

All times listed in U.S. Eastern Time

Tuesday May 7 | 8:00 am

Open to single family offices and wealth owners

Direct Investing Dinner

All times listed in U.S. Eastern Time

Tuesday May 7 | 6:30 pm

Open to single family offices and wealth owners

FEATURED SPEAKERS



Dave Blundin
Founder, Exponential
Ventures



Raoul Pal
Co-founder & CEO, Global
Macro Investor & Real
Vision



Rick Rieder
CIO, BlackRock

FEATURED SESSIONS

Navigating the Artificial Intelligence Frontier

Founder and Managing Partner of Exponential Ventures, David Blundin is a 23-time serial entrepreneur and 15-year VC who founded MIT's first Neural Network AI company and who teaches "AI for Impact" at MIT. Dave will bring together his years of personal experience and knowledge along with timely information, to discuss the AI revolution and what our family office community can be doing to prepare. In a future expected to bring more technical disruption in the next 5 years than in the last 50 years combined; he'll give his perspective on how to participate in the growth and prepare accordingly.

Investing Globally Across Asset Classes: Trends, Challenges, and Opportunities

Rick Rieder, CIO of the largest asset manager in the world joins us to share his perspectives across asset classes and global markets. We will cover key topics such as the US & global economic outlook and opportunities across public and private investment strategies, including sectors expected to outperform and an overview of the key macro and geopolitical risks we should be monitoring. We will leave time for questions so please come prepared to engage.

Portfolio Management in an Age of Change

Real Vision Group CEO, Raoul Pal, will examine how the last 100 years of fiscal and monetary policy are converging with exponential technologies to create one of the most unique and unpredictable investment landscapes since WWII. The discussion will cover the global macro investing backdrop and the outlook on growth vs. value, as well as the investment themes within frontier technology and how to express those in a portfolio.

TO REGISTER AND LEARN MORE

To see the full agenda and register, visit us online at familyoffice.com/GIF24 or contact your relationship manager. For questions, please contact us at events@familyoffice.com.

	IN-PERSON		VIRTUAL (MAY 8)	
	MEMBER	NON-MEMBER	MEMBER	NON-MEMBER
INDIVIDUAL ATTENDEE	Credit or US \$2,850	US \$3,550	US \$495	US \$895
MULTIPLE ATTENDEES FROM THE SAME ORGANIZATION	Credit or US \$2,550	US \$3,200	US \$495	US \$895

CPE CREDIT

Up to 7 CPE credits can be earned by attending this event. CPE credits are accepted at the option of state certifying boards. Requirements, compliance procedures, and acceptance may vary by state. Please visit the forum website for additional information.

VENUE AND ACCOMMODATIONS

Hotel AKA Brickell

1395 Brickell Avenue
Miami, FL 33131

FOX has reserved a limited number of rooms at Hotel AKA Brickell at a discounted nightly rate.

Make your hotel reservation [online](#) or call 305.503.6500 and mention the group code "2404FOX" by April 12, 2024 in order to obtain the special conference rate.
(subject to room availability)

Forum attendees are responsible for making their own accommodation arrangements.

FORUM PARTNERS AND SPONSORS

EXECUTIVE PARTNER

GLOBAL X
by Mirae Asset

RESOURCE PARTNERS

 **Accordant**
Global Partners


ETON
SOLUTIONS

 **FI-TEK WEALTH SOLUTIONS™**
FAMILY OFFICE, TRUST, WEALTH

 **Libretto**


PRIVATE WEALTH SYSTEMS
THE PULSE OF YOUR PORTFOLIO


Sage