

**FOX
Rising Gen
Leadership
Program**

Apr. 12–13, 2024
Denver, CO

RUBY EDITION

FOX is pleased to offer the Rising Gen Leadership Program for the preparation of future family leaders. This four-part learning series uses a multi-disciplinary approach to help rising generation family members become prepared, informed, credible, and contributing leaders to the family enterprise.

This edition includes the following courses:

- Your relationship with money
- Family transitions and succession
- Managing change and selecting leaders
- Community and philanthropic boards

Each course within the two-day program covers essential building blocks for family leadership preparation and is part of an overall core curriculum presented at each gemstone branded program.

Additionally, this series offers a peer community like no other that allows rising generation family members to have honest and informative conversations that address their unique questions related to family, business, and leadership.



Family
Office
Exchange

What to Expect

- An opening session focused on creating a peer community and group cohesiveness.
- Deep connection to the content through practical application and experiential activities.
- Pre-work and reading prior to attendance.
- Attendance is required both days. Full participation and engagement are program expectations.

Who Should Attend

Family members in their 20s, 30s, and 40s focused on rising gen education and leadership skill-building. Please note limited spaces are available. This program is intended to provide an intimate experience that fosters connection among peers.

Schedule

- All times listed in U.S. Mountain Time
- Friday, April 12 | 12:00 pm – 5:30 pm
- Saturday, April 13 | 9:00 am – 3:00 pm

To register and learn more

To see the full agenda and register, visit us online at familyoffice.com/RGLPRE24 or contact your relationship manager. For questions, please contact us at events@familyoffice.com.

Register by March 21st to receive \$300 off of your registration fee.

	Member	Non-Member
Individual attendee	US \$4,300	US \$5,350
Multiple attendee from the same family	US \$3,850	US \$4,800

Program courses

Your Relationship with Money

How we talk about money matters. It affects our quality of life and our wellbeing. Too often, today's consumer culture shapes our money habits and values. This can lead to consequences such as increased stress and diminished wellbeing—regardless of net worth. Learn how you can think positively and proactively about your finances and your future—including bringing values into the equation when making decisions about money.

Managing Change and Selecting Leaders in Your Family

Change is inevitable. Families that carefully prepare for transitions with intention, policies and structure can be positioned to not only manage change but thrive through the process. This course will review processes to select family leaders, while covering the skills needed for family leadership in evolving family systems.

Family Transitions and Succession

The key to effective transitions of ownership and leadership is preparation. This module will provide a deep learning experience for rising generational family members to proactively initiate strategies to take steps for meaningful empowerment. The balance of assertiveness and respect is required to develop a perception of readiness and increase the likelihood of gaining additional responsibilities within the family enterprise. These attributes will be honed and developed to build confidence and clarity on how to approach family leaders.

Community and Philanthropic Boards for Impact and Collaboration

Families of affinity that give back to the community have a deeper connection to the purpose for the wealth. Developing a peer network for personal development provides a meaningful set of relationships outside the family and can lead to successful generational transfer. Community and philanthropic boards are an impactful way to learn valuable skills and equip you for the roles within your family governance process.

CPE credit

Up to 6 CPE credits can be earned by attending this event. CPE credits are accepted at the option of state certifying boards. Requirements, compliance procedures, and acceptance may vary by state. Please visit the forum website for additional information.