

We go beyond the numbers.

At FundCount, we do more than just track numbers. Our powerful accounting and investment analysis software delivers accuracy, operational efficiency and insight to family office professionals worldwide.

- ✓ Account for virtually all investment types and entity structures
- ✓ Consolidate data across multiple family entities and custodians for financial, tax and performance analysis
- ✓ Create “look-through” views and reports by any or all structures, including nested entities
- ✓ Minimize operational risk, enhance efficiency and reduce manual input with automated workflow tools
- ✓ Create reports tailored to family members’ needs in minutes – not days or weeks

