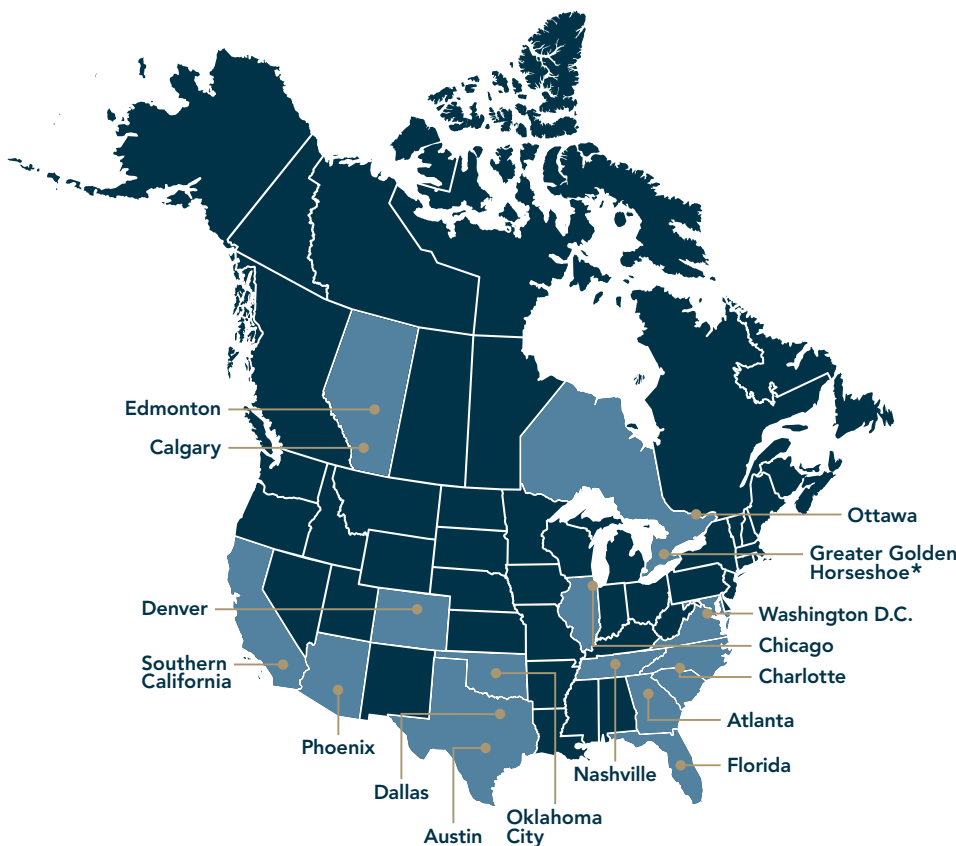


THE WALTON GROUP OF COMPANIES

The Walton Group of Companies (Walton) is a privately-owned, multinational real estate investment, planning and development group with over 35 years concentrating on the research, acquisition, administration, planning and development of strategically located land in major North American growth corridors.



■ Walton Target Markets

*Toronto, Ontario, Canada (County of Brant, Niagara and County of Simcoe)

1. Includes land assets plus reserves. Approximate number as of December 31, 2015. Value is at cost. Amount distributed consists of exit proceeds on sales of pre-development land and distributions, interest and principal repayment on development projects and interest and principal repayment on debt offering.

\$4.1 BILLION USD
ASSETS UNDER
ADMINISTRATION,
including nearly
103,000 ACRES
OF LAND¹

NEARLY **110,000**
ACRES OF LAND
acquired to date¹

21 DEVELOPMENT
PROJECTS¹

72 FULL CYCLE
PRE-DEVELOPMENT
PROJECTS /
6 FULL CYCLE
DEVELOPMENT
PROJECTS¹

MORE THAN **\$1.5**
BILLION USD
DISTRIBUTED TO
INVESTORS¹

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Walton™